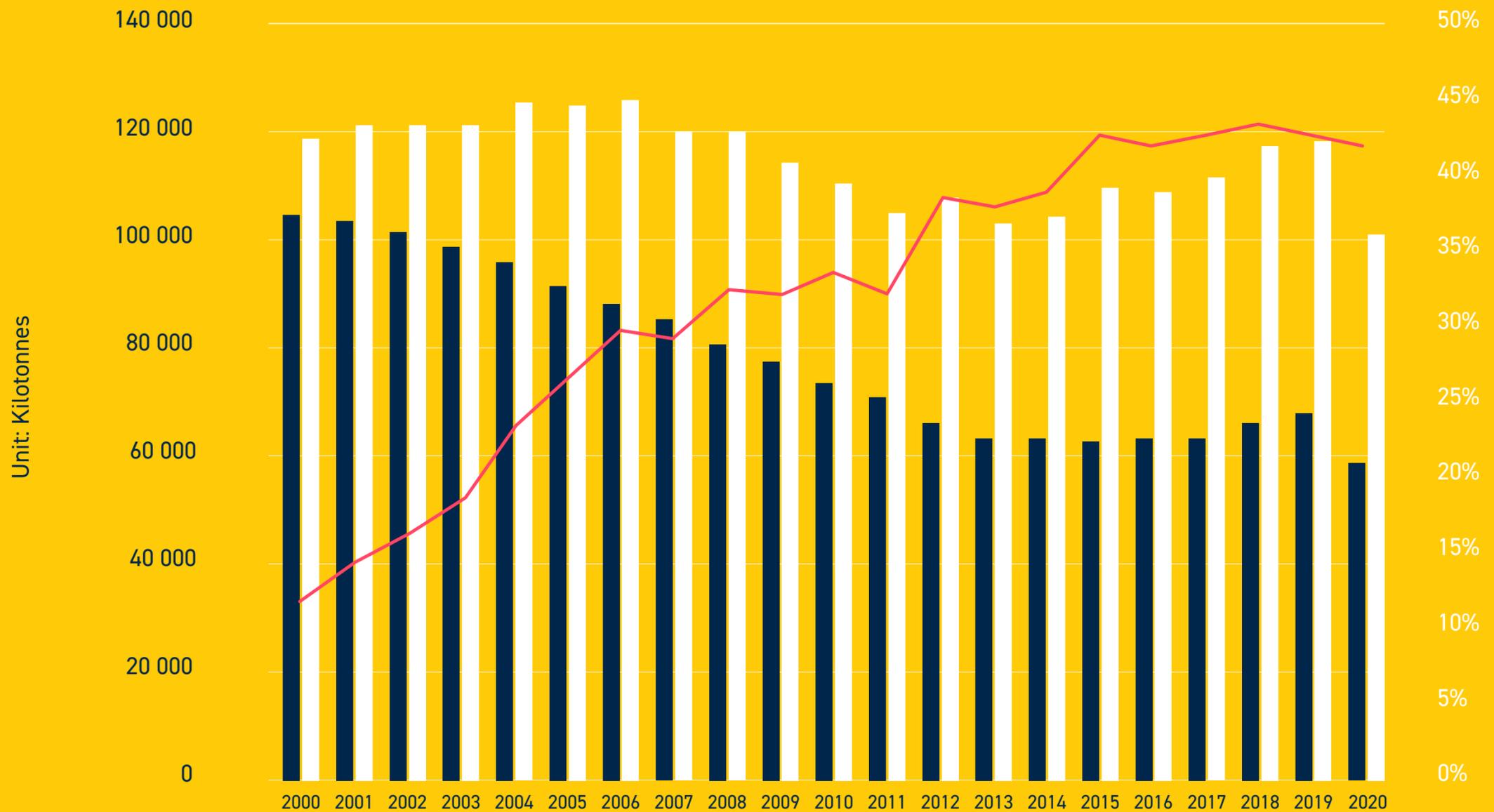


FIG.22a

EU-27 NET TRADE FLOWS FOR REFINED PRODUCTS IN-DEPTH LOOK AT GASOLINE (EXCLUDING BIO-COMPONENTS)

Source: Eurostat



- Domestic consumption
- Domestic production
- Net export % of production

Overproduction of gasoline in the EU has been increasing over the years, despite a mild decrease in overall production volumes, due to a decrease in domestic consumption. This decreasing trend for domestic consumption, however, has stabilised from 2013 onwards. This may in part be driven by a change in consumer preferences toward gasoline.