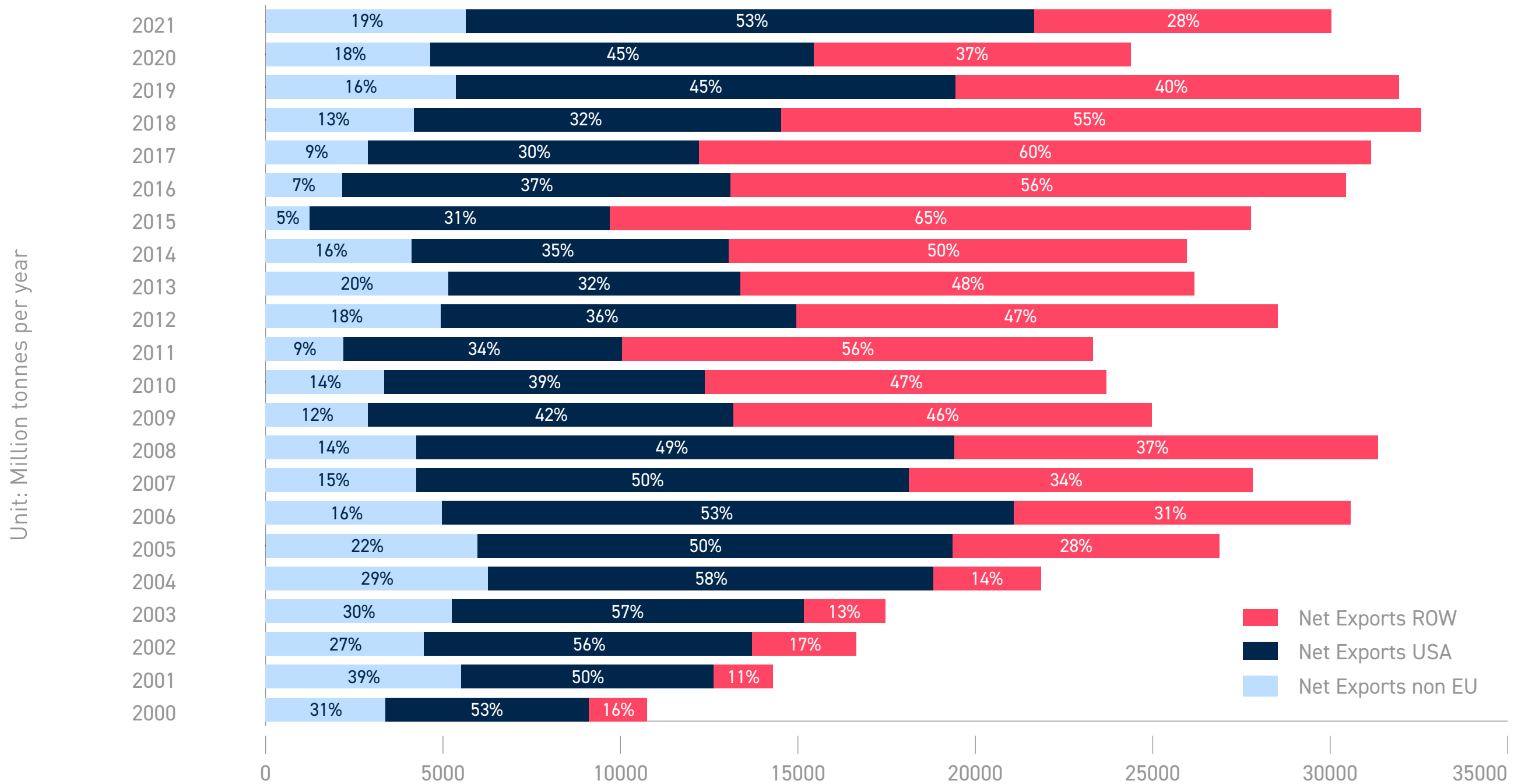


FIG.25

# EU-27 GASOLINE TRADING BALANCE: USA IS A KEY EXPORT MARKET FOR THE EU

Source: Eurostat



The USA was the traditionally the main export market for the structural EU gasoline surplus. The shale oil boom in the late 2000s has decreased export opportunities to the USA and forced EU refiners to find other markets, primarily in Africa and Asia. North America and Asia were the two key export markets for the EU.

**Note:** Please note due to rounding, figures may not add up to exactly 100%.