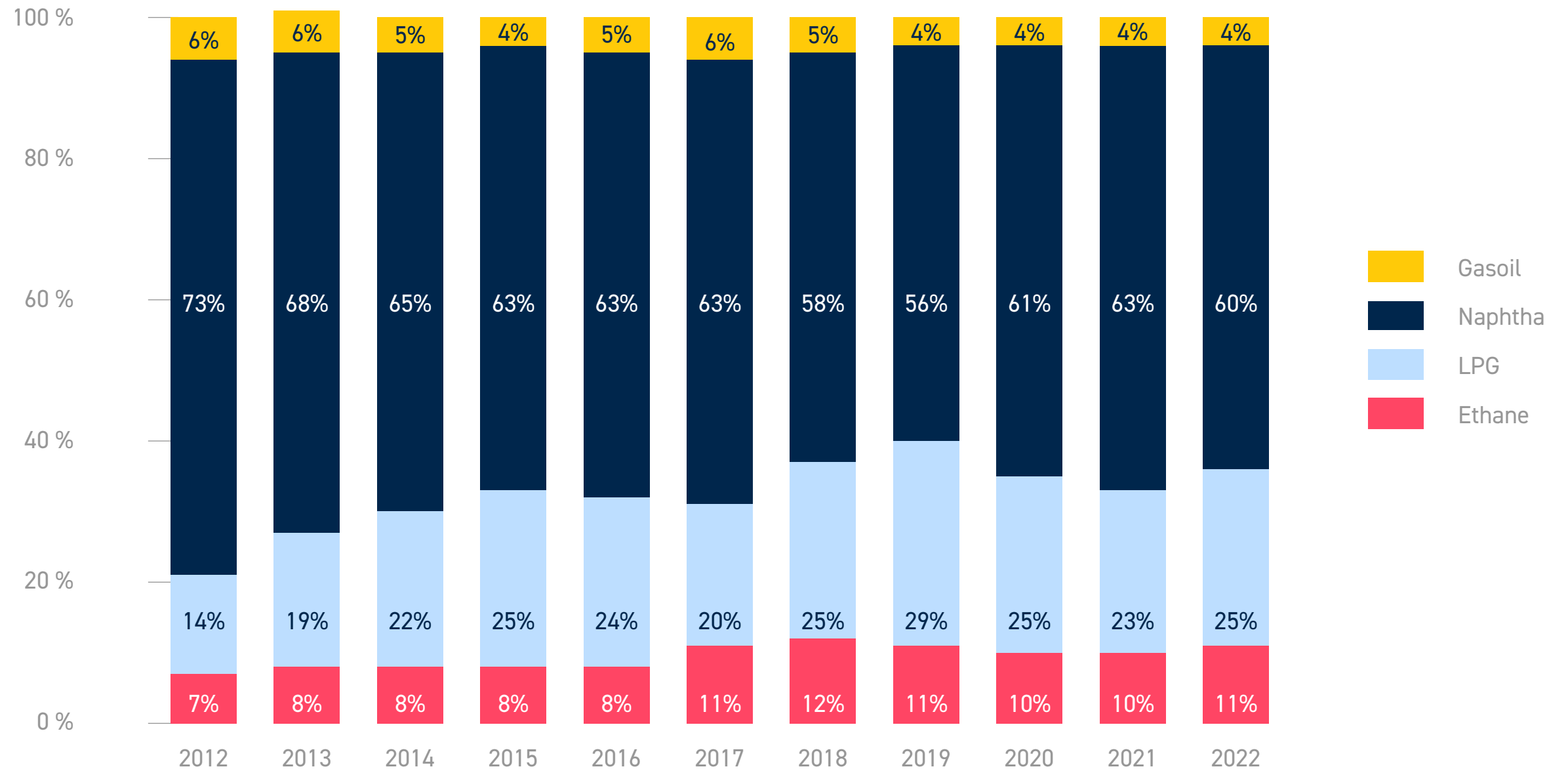


FIG.38

CHEMICAL INDUSTRY RAW MATERIAL USE

Source: ICIS/CEFIC



The EU refining sector is closely integrated with the petrochemical sector. A large part of the petrochemical feedstock relies on refined products, such as naphtha and petroleum gases.

Note: Please note due to rounding, figures may not add up to exactly 100%.