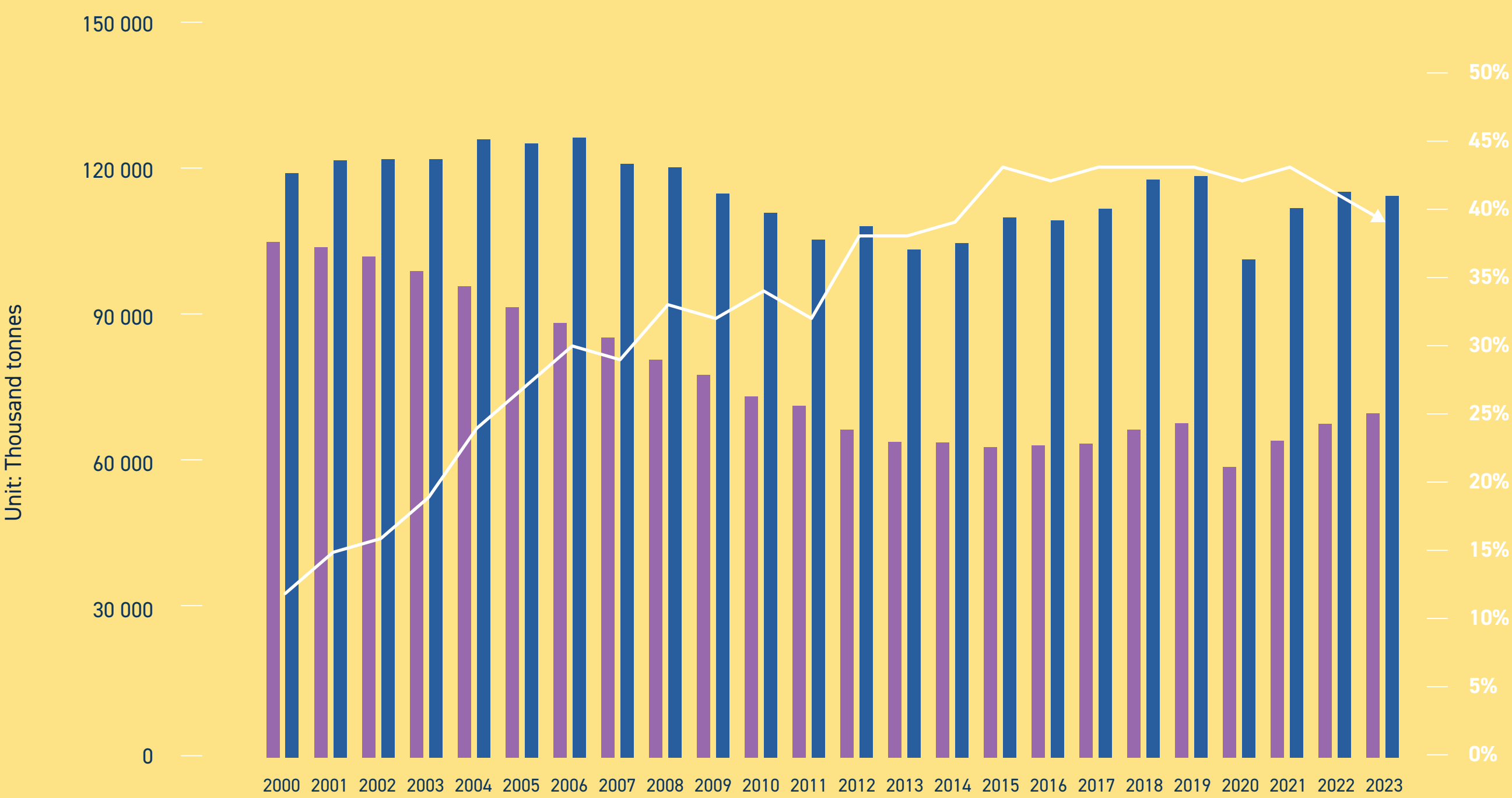


FIGURE
23a

NET TRADE FLOWS FOR REFINED PRODUCTS

IN-DEPTH LOOK AT GASOLINE (EXCLUDING BIO-COMPONENTS)

Source: Eurostat



- Domestic Production
- Domestic Consumption
- Net Export % of Production

Overproduction of gasoline in the EU has been increasing over the years, despite a mild decrease in overall production volumes, due to a decrease in domestic consumption. This decreasing trend for domestic consumption, however, has stabilised from 2013 onwards. This may in part be driven by a change in consumer preferences towards gasoline, following the 2015 Diesel-Gate and its long-lasting consequences.