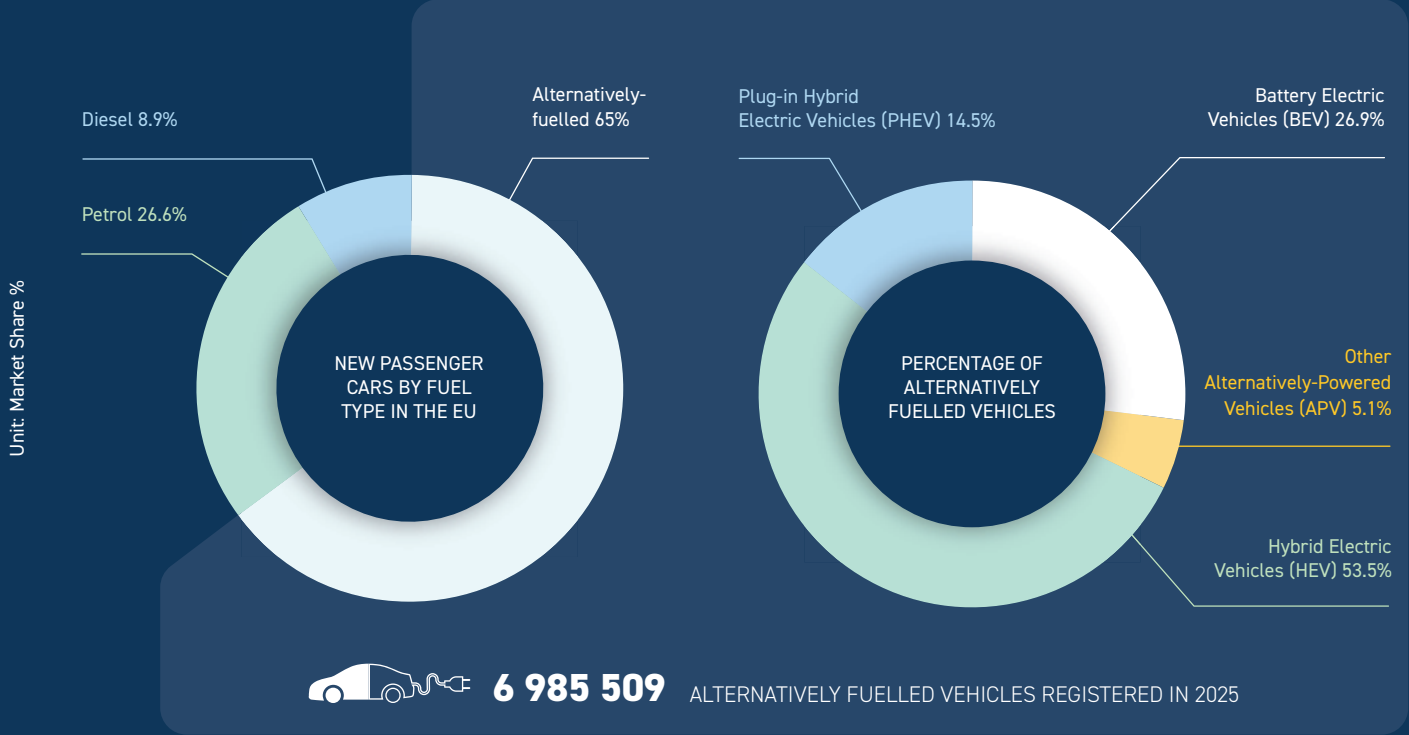


FIGURE
46

ALTERNATIVELY FUELLED VEHICLES ACCOUNTED
FOR 65% OF TOTAL PASSENGER CAR REGISTRATIONS IN 2025

Source: European Automobile Manufacturers Association



In 2025, new car registrations in the EU increased by 1.8% compared with 2024, although total volumes remained well below pre-pandemic levels. Hybrid electric vehicles (HEVs) remains the most popular choice among alternatively fuelled options. By contrast, registrations of battery electric vehicles (BEVs), plug-in hybrid vehicles (PHEVs), diesel, and petrol cars declined. Petrol vehicles lost their long-standing market-leading position, with market share falling sharply from 33.3% in 2024 to 26.6% in 2025.

Note: Please note that due to rounding, figures may not add up exactly to 100%.