

FIGURE
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EU, UK, NORWEGIAN AND SWISS MAINSTREAM REFINERIES
HAD 625.4 MILLION TONNES OF PRIMARY REFINING CAPACITY
AT THE END OF 2025

Source: Concawe

Unit: Million tonnes per year

Country	Mainstream > 30 kb/cd	Country	Mainstream > 30 kb/cd
 Austria	9.7	 Ireland	3.6
 Belgium	32	 Italy	78.6
 Bulgaria	5.8	 Lithuania	9.7
 Croatia	4.6	 Netherlands	59.7
 Czechia	7.9	 Poland	29.2
 Denmark	8.7	 Portugal	11.3
 Finland	10.3	 Romania	11.9
 France	57.4	 Slovakia	5.3
 Germany	98.7	 Spain	70.6
 Greece	24.9	 Sweden	19.8
 Hungary	7.7		
EU-27 TOTAL = 567.4			
 Norway	10.4		
 Switzerland	3.2		
 United Kingdom	44.4		
CH + NO + UK	58		
TOTAL = 625.4			

The 72 mainstream refineries operating in 2025 in the EU-27, UK, Norway and Switzerland had a primary refining capacity of 625.4 million tonnes. This represents a decrease of 167.6 million tonnes of primary refining capacity from mainstream refineries since 2009. There were two mainstream refinery closures in 2025.

Note: Numbers may not add up due to rounding.