

FIGURE
34

72 MAINSTREAM REFINERIES WERE OPERATING IN THE EU, UK,
NORWAY AND SWITZERLAND AT THE END OF 2025

Source: Concawe

Country	Number of refineries	Country	Number of refineries
 Austria	1	 Ireland	1
 Belgium	2	 Italy	9
 Bulgaria	1	 Lithuania	1
 Croatia	1	 Netherlands	5
 Czechia	2	 Poland	2
 Denmark	2	 Portugal	1
 Finland	1	 Romania	3
 France	6	 Slovakia	1
 Germany	11	 Spain	8
 Greece	4	 Sweden	3
 Hungary	1		
EU-27 TOTAL = 66			
   CH + NO + UK	6	TOTAL = 72	

In 2025, the 72 mainstream refineries operating across the EU-27, UK, Norway, and Switzerland had a combined primary refining capacity of 625.4 million tonnes. This reflects a decrease of around 13 million tonnes compared to 2024, driven by the closure of two refineries in the UK.