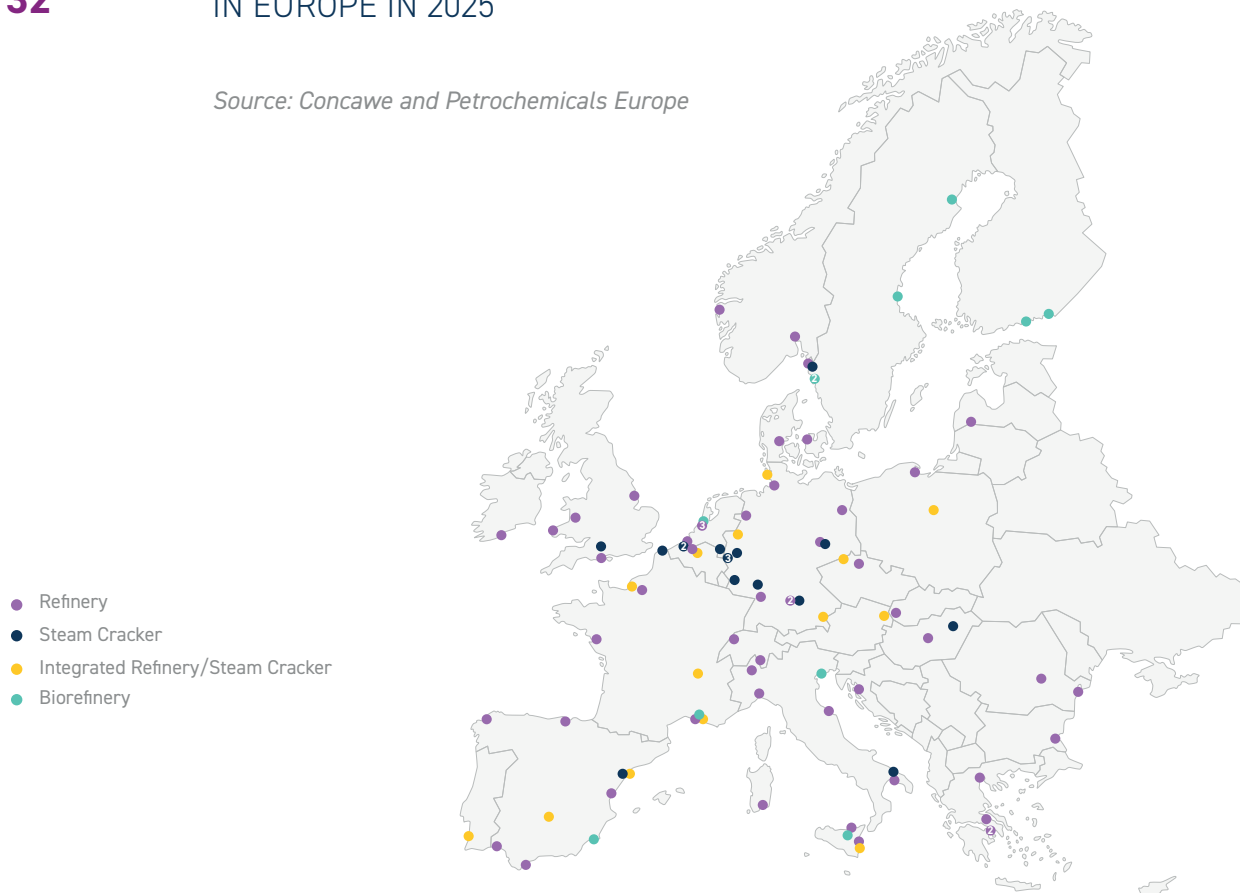


FIGURE
32

REFINERY, BIOREFINERY AND STEAM CRACKER SITES IN EUROPE IN 2025

Source: Concawe and Petrochemicals Europe



A large number of refineries are integrated with, or very close to steam crackers which produce the feedstock for the petrochemical industry. Such interconnections show how refining is an intrinsic part of the industrial value chain and provides the basis for advanced high value products. This year's map also includes biorefineries producing biofuels, as well as refineries co-processing biomass in Europe, highlighting the industry's ongoing transition.

For more precise locations, visit: www.concawe.eu/refineries-map/