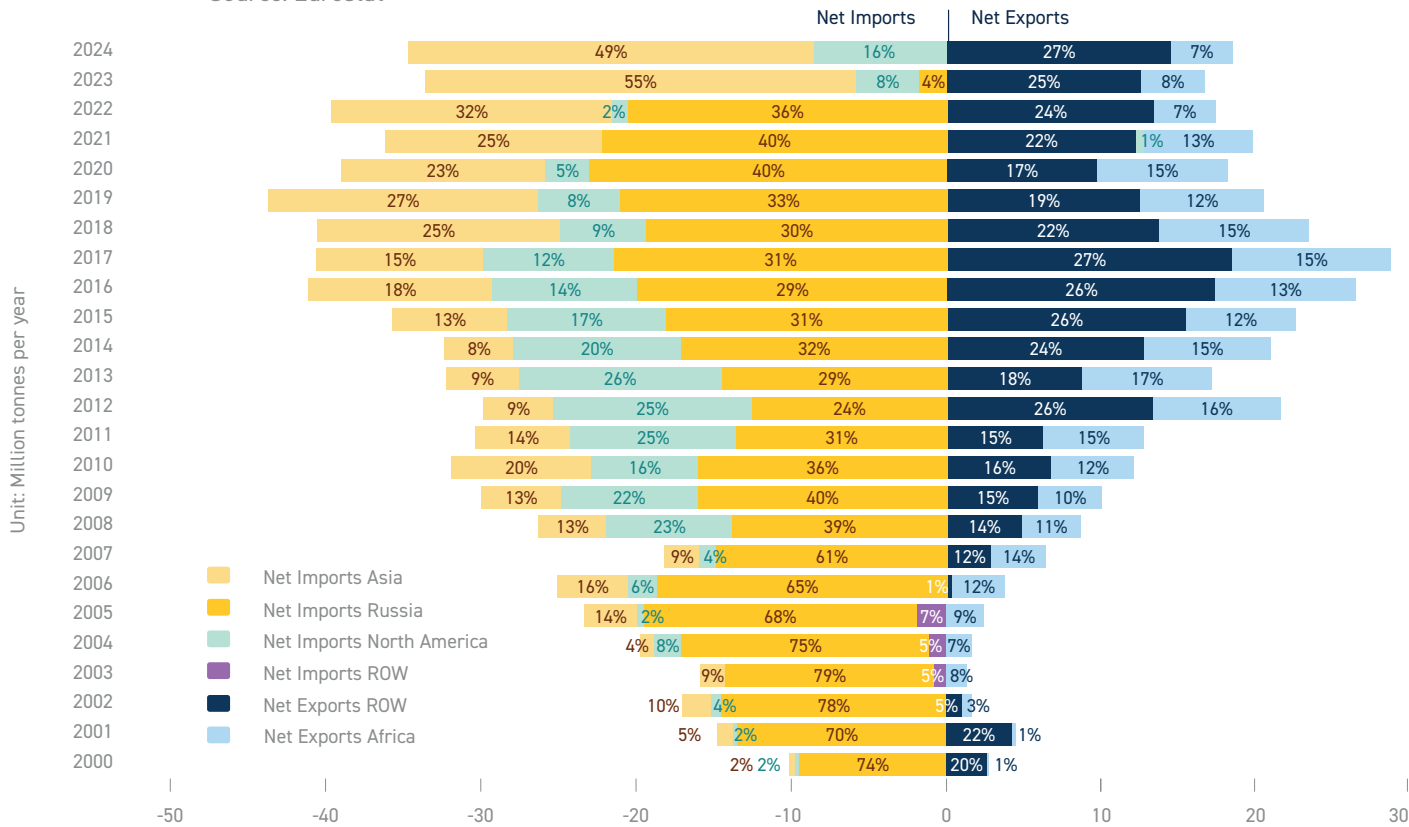


FIGURE
27

EU-27 NET GASOIL TRADING BALANCE:
RUSSIA IS THE LEADING EXPORTER OF GASOIL TO THE EU

Source: Eurostat



Although part of the EU's domestic gasoil production is exported, the EU remains dependent on imports because of a long-standing structural imbalance between supply and demand. From 2008 to 2013, gasoil imports from the US increased sharply, while Russia regained part of its market share between 2014 and 2018, remaining the EU's leading gasoil supplier during that period. After a temporary decline in import dependency in 2021, dependence rose again in 2022 as transport fuel demand recovered. Following Russia's invasion of Ukraine in 2022, the European Commission launched the REPowerEU plan in May 2022 to reduce reliance on Russian fuels and diversify suppliers. In 2024, EU imports were sourced primarily from North America and Asia.