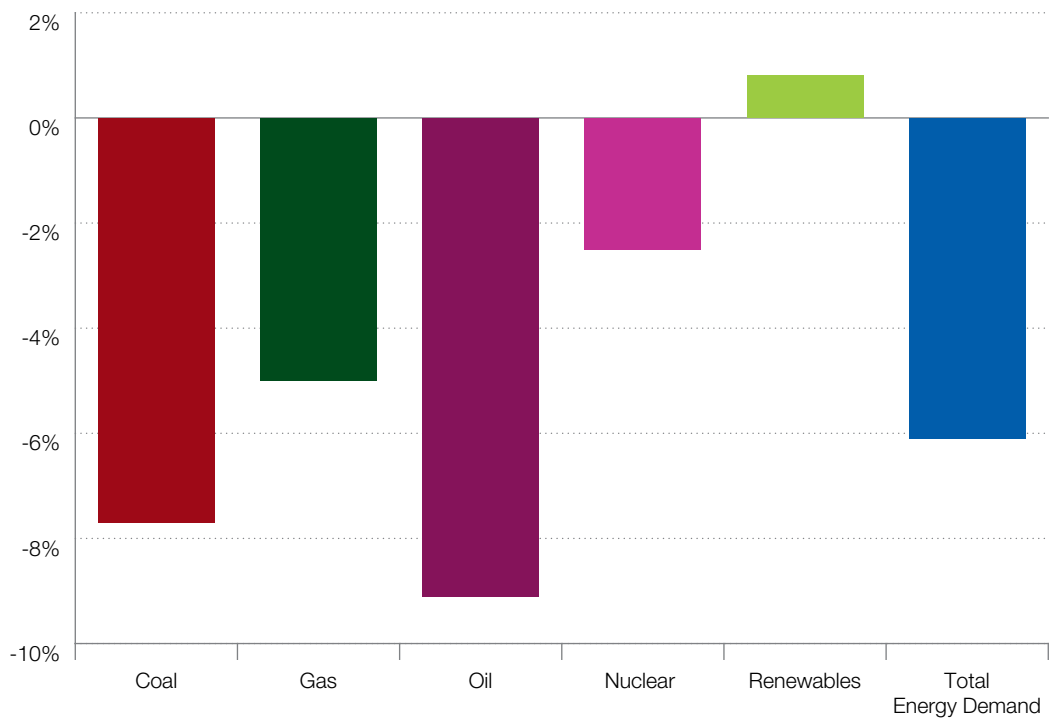


## FIG.49 PROJECTED CHANGE IN GLOBAL PRIMARY ENERGY DEMAND BY FUEL IN 2020 RELATIVE TO 2019

Source: IEA



Energy demand is set to decline in all major regions in 2020. Demand in China is projected to decline by more than 4%, a reversal from average annual demand growth of nearly 3% between 2010 and 2019. In India, energy demand would decline for the first time, following on from low demand growth in 2019. However, it is advanced economies that will

experience the greatest declines in energy demand in 2020. In both the European Union and the United States, demand in 2020 is likely to fall around 10% below 2019 levels, almost double the impact of the global financial crisis.