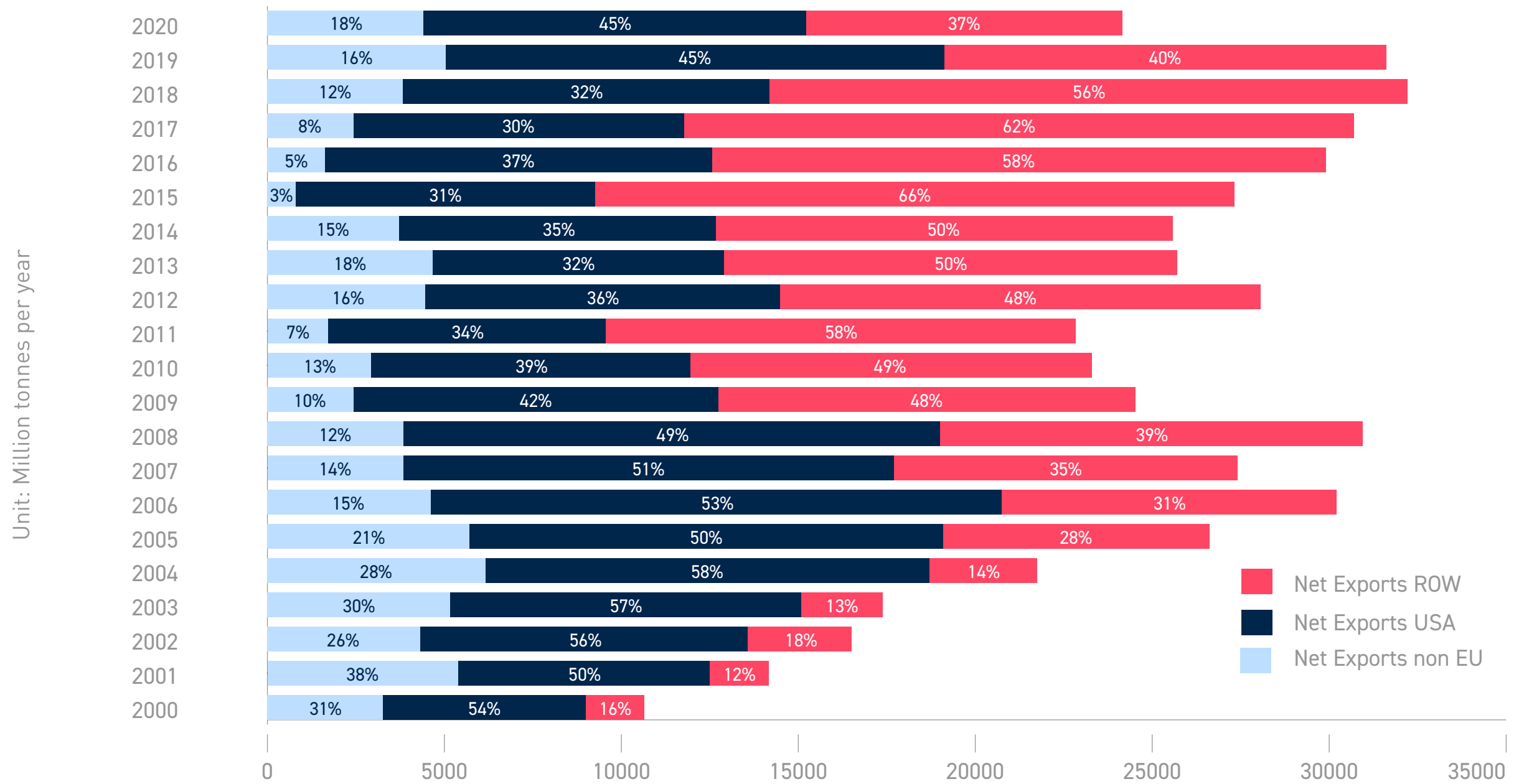


FIG.24

EU-27 GASOLINE NET EXPORTS BY REGION

Source: Eurostat



The US was the traditionally the main export market for the structural EU gasoline surplus. The shale oil boom in the late 2000s has decreased export opportunities to the US and forced EU refiners to find other markets, primarily in Africa and Asia. The EU gasoline surplus in 2019 remained high. North America and non-EU Member States were the two key export markets for the EU.