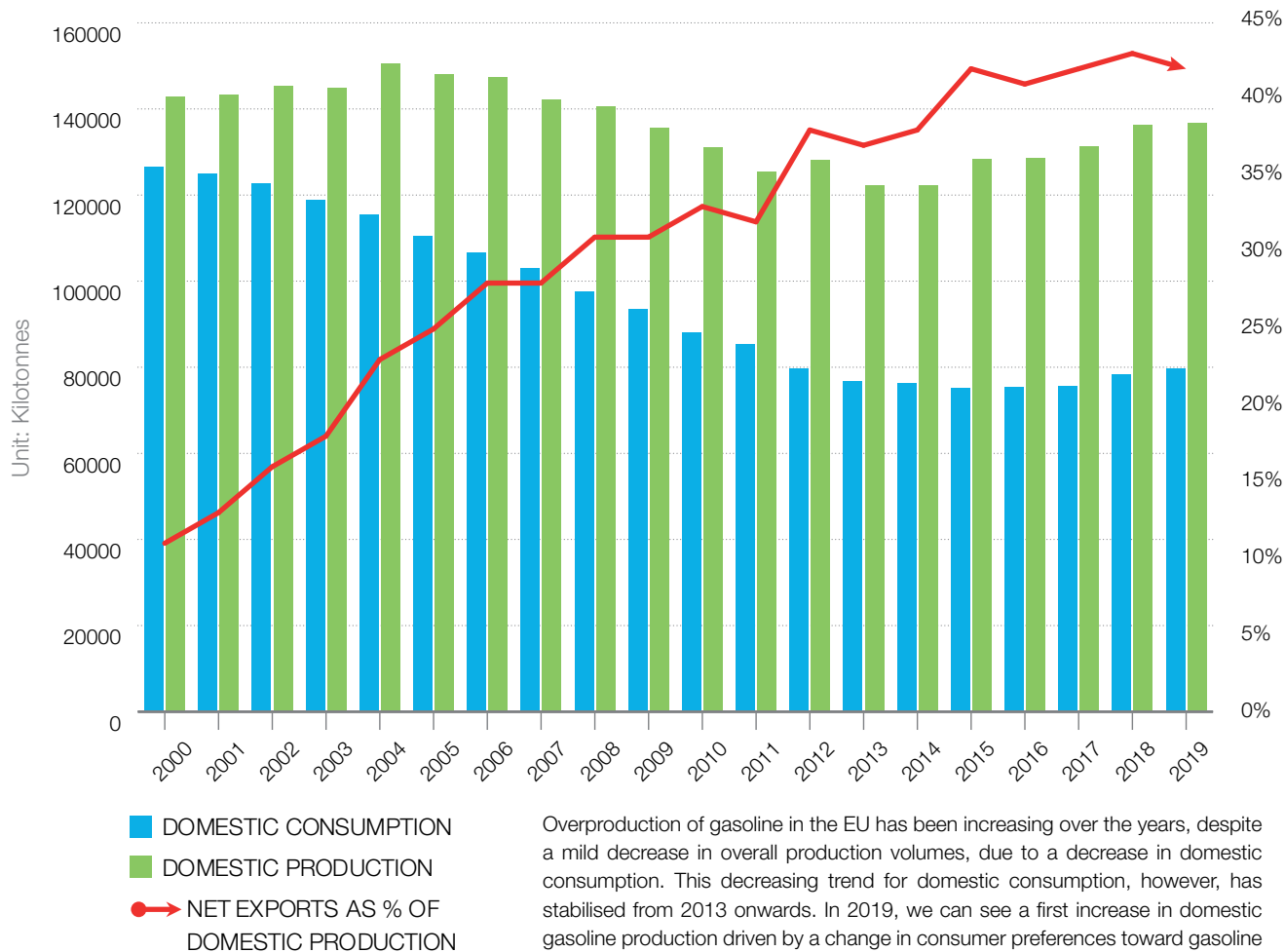


FIG.18.a NET TRADE FLOWS FOR REFINED PRODUCTS

IN-DEPTH LOOK AT GASOLINE (EXCLUDING BIO-COMPONENTS)

Source: Eurostat



Overproduction of gasoline in the EU has been increasing over the years, despite a mild decrease in overall production volumes, due to a decrease in domestic consumption. This decreasing trend for domestic consumption, however, has stabilised from 2013 onwards. In 2019, we can see a first increase in domestic gasoline production driven by a change in consumer preferences toward gasoline fuelled vehicles.